

Geographic locations and class of hotels in South Africa

Revenue for the year ended
31 March 2019 at
R828 million
(2018: R867 million)

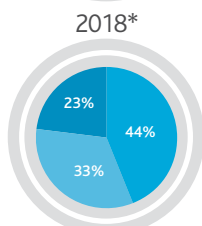
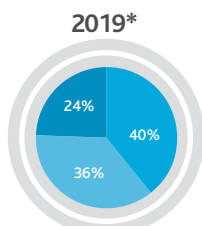


Average lease expiry of
14.5 years
(2018: 14.9 years)



Loan to value ('LTV')
for the year ended
31 March 2019 at **16.3%**
(2018: 15.3%)

Rental income by
geographical spread



- Western Cape
- Gauteng
- Rest of South Africa

* Includes SUN1 geographically.

Where we operate

9 properties

**Western Cape
portfolio**

- Westin Cape Town
- Radisson Blu Waterfront
- Protea Victoria Junction
- Arabella Hotel and Spa
- StayEasy Century City
- Southern Sun Newlands
- Sunsquare Cape Town
- Southern Sun Cullinan
- Southern Sun Waterfront

14 properties

**Gauteng
portfolio**

- Birchwood Hotel and Conference Centre
- Radisson Blu Gautrain
- Kopanong Hotel and Conference Centre
- Mount Grace Country House and Spa
- Southern Sun Rosebank
- Holiday Inn Sandton
- Garden Court Milpark
- Southern Sun Katherine Street
- Southern Syn Pretoria (acquired 19 September 2019)
- Garden Court Morningside
- Garden Court Eastgate
- Garden Court Hatfield
- StayEasy Eastgate
- Garden Court OR Tambo

12
properties rest
of South Africa

- Garden Court South Beach
- Garden Court Polokwane
- Southern Sun Bloemfontein
- Garden Court Kimberley
- StayEasy Rustenburg
- Protea Edward
- Protea Marine
- Protea Hazyview
- Champagne Sports Resorts
- Garden Court Kings Beach
- Garden Court Umhlanga
- StayEasy Pietermaritzburg

19
**SUN1 hotels
in our portfolio**

- SUN1 Alberton
- SUN1 Benoni
- SUN1 Berea
- SUN1 Bloemfontein
- SUN1 Cape Town
- SUN1 Edenvale
- SUN1 Kimberley
- SUN1 Midrand
- SUN1 Milnerton
- SUN1 Nelspruit
- SUN1 OR Tambo
- SUN1 Parow
- SUN1 Port Elizabeth
- SUN1 Pretoria
- SUN1 Richards Bay
- SUN1 Southgate
- SUN1 Vereeniging
- SUN1 Witbank
- SUN1 Wynberg

Luxury

THE WESTIN
CAPE TOWN

AUTOGRAPH
COLLECTION®
HOTELS

Radisson D.L.U.

Upscale

Southern Sun
HOTELS

Holiday Inn

Radisson D.L.U.

CHAMPAGNE
SPORTS
RESORT

Midscale

SUN SQUARE

Garden Court

stayeasy

PROTEA HOTELS.
MARRIOTT

BIRCHWOOD
HOTELS & RESORTS

arta | KOPANONG HOTEL
& CONFERENCE CENTRE

Economy

SUN 1

Hospitality owns 54 properties and receives rental income from its tenants. The leases for all our properties have a fixed and variable component.

